



FW: Counsel Assignment - Insured: Palisair Homeowners Association / Subject: Chris & Marion Ball / Claim No. 353804

5 messages

David Schultz <DSchultz@polsinelli.com>

Mon, Aug 3, 2015 at 10:58 AM

To: "Francine Kirkpatrick (DrFKirk@verizon.net)" <DrFKirk@verizon.net>, "Diana Ungerleider (dianaunger3@gmail.com)" <dianaunger3@gmail.com>

Diana and Francine—I just wanted to make sure that these docs are on our system for the Ball matter. The first attached doc is a letter to our attorney (Marc Rohatiner) that sets forth his engagement to defend us. The second doc is the litigation guidelines that relate to his retention. The third docs is a formal letter accepting defense of the case and setting forth relevant defense/coverage provisions.

From: David Schultz

Sent: Tuesday, May 26, 2015 12:27 PM

To: Francine Kirkpatrick (DrFKirk@verizon.net); Diana Ungerleider (dianaunger3@gmail.com); Vi Walquist (viwalquist@gmail.com); Miriam Schulman (miriamschulman@hotmail.com); Suzanne Weisberg; roger broderick; Karen Olan (karenolan@beckerm.com); Kim Bantle (ksbantle@gmail.com)

Subject: FW: Counsel Assignment - Insured: Palisair Homeowners Association / Subject: Chris & Marion Ball / Claim No. 353804

Here's the formal insurance company notice that they've hired defense counsel on our behalf. The documents indicate that we have a \$2500 deductible, which I assume is correct, but perhaps Karen/Kim can check later. Can we put this on our network system for filing (not sure who does that)?

From: ckulinski@chubb.com [<mailto:ckulinski@chubb.com>] **On Behalf Of** SimsLMLRequests@chubb.com

Sent: Tuesday, May 26, 2015 8:41 AM

To: mrohatiner@wrslawyers.com

Cc: David Schultz; schmieleski@chubb.com

Subject: Counsel Assignment - Insured: Palisair Homeowners Association / Subject: Chris & Marion Ball / Claim No. 353804

Re: Insured: Palisair Homeowners Association

Subject: Chris & Marion Ball

Claim No: 353804

Dear Attorney Rohatiner:

On behalf of Chubb & Son, a division of Federal Insurance, we consent to the retention of your firm as defense counsel with respect to Palisair Homeowners Association and Board Members.

In handling this matter, please refer to the enclosed copy of our USA Litigation Management Guidelines. These Guidelines reflect our expectations for the handling of the above matter on behalf of our Insured. They are intended to facilitate communication, set parameters and insure an effective relationship between us with the ultimate objective of achieving a high quality, cost effective and efficient resolution. Furthermore, the Guidelines should not be construed as a means to limit, in any way, the defense owed to our Insured.

Please remain vigilant at all times for opportunities to utilize Alternative Dispute Resolution or other reasonable settlement possibilities.

After reviewing the attachments, we request that you return a signed copy of the "Litigation Management Acknowledgement" Form to the Claim Examiner Sharon Chmielecki.

Please feel free to contact Sharon Chmielecki at either (860) 408-2639 or schmielecki@chubb.com to discuss this matter and your defense strategy, or if you should have any questions or concerns regarding the above.

Regards,

Cherie Kulinski



Cherie Kulinski • Claims Assistant • Specialty Claim Service Center • Chubb Group of Insurance Companies

82 Hopmeadow Street • Simsbury, CT 06070 • Phone: [860-408-2719](tel:860-408-2719) • Fax: [860-408-2464](tel:860-408-2464) • ckulinski@chubb.com

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3 attachments

Litigation Mgmt Guidelines-c.pdf
92K

Palisair Homeowners Association353804f.pdf
42K

SLA-8BizHub15080310560-c.pdf
1657K

Francine Kirkpatrick <DrFKirk@verizon.net>
To: Diana Ungerleider <dianaunger3@gmail.com>

Fri, Aug 7, 2015 at 9:38 AM

Diana,

Didn't we talk about legal, client privilege, communications and Board Ex meeting minutes going on the Admin website on a second password protected part? It seems risky for those to go on the regular listing under addresses. A board member can't be expected to know automatically what docs are highly confidential. If on the general Admin website it would be too easy for a board member to download such documents and pass on to friends. Although not involving privilege communications we've already seen that process recently.

Francine

From: David Schultz <DSchultz@Polsinelli.com>

Date: Monday, August 3, 2015 at 10:58 AM

To: ">" <drfkirk@verizon.net>, "Diana Ungerleider (dianaunger3@gmail.com)" <dianaunger3@gmail.com>

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Diana Ungerleider <dianaunger3@gmail.com>

Fri, Aug 7, 2015 at 10:26 AM

To: Francine Kirkpatrick <DrFKirk@verizon.net>

Cc: David Schultz <dschultz@polsinelli.com>

Yes, legal matters now go on the admin website in a separate, password-protected file (if you want to see, on the admin home page click on "LEGAL", then under that, click on "ATTORNEY CLIENT PRIVILEGE", enter the password, and you'll see what I've put there so far).

I started putting legal stuff on that page a couple months ago. But I still need to go through the older emails that are currently under the homeowner addresses, and move them over to the new page. So for example, under 1378 Las Canoas (Afifi), there are still some old emails about the legal issues that were put there before we implemented the password-protected system. I will move them soon. It's a time-consuming process and I've been working on minutes ever since I got back from my trip.

Hope this makes sense. Let me know if it's not clear!

Diana

p.s. DAVID: I DON'T THINK I EVER GAVE YOU THE PASSWORD FOR THE ATTORNEY CLIENT PRIVILEGE PAGE.... LET ME KNOW IF YOU NEED IT AND I'LL CALL YOU ABOUT IT.

[Quoted text hidden]

Diana Ungerleider <dianaunger3@gmail.com>

Fri, Aug 7, 2015 at 10:28 AM

To: David Schultz <DSchultz@polsinelli.com>

Cc: "Francine Kirkpatrick (DrFKirk@verizon.net)" <DrFKirk@verizon.net>

Thanks David... yes, these kinds of emails and attachments get stored on our admin website (by me), in a separate password-protected file. You can forward them to me, or you can "bcc" me whenever you have emails that should be saved.

Diana

[Quoted text hidden]

Francine Kirkpatrick <DrFKirk@verizon.net>
To: Diana Ungerleider <dianaunger3@gmail.com>

Fri, Aug 7, 2015 at 1:40 PM

Thank you Diana for jogging my memory. I never got the password – that's probably why I lost track. Would you call me and leave it on my voicemail if I don't pick up? Heaven forbid if you have already given it to me and I forgot that too!!!!
Francine

From: Diana Ungerleider <dianaunger3@gmail.com>

Date: Friday, August 7, 2015 at 10:26 AM

To: ">" <drfkirk@verizon.net>

Cc: David Schultz <dschultz@polsinelli.com>

Subject: Re: FW: Counsel Assignment - Insured: Palisair Homeowners Association / Subject: Chris & Marion Ball / Claim No. 353804

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